

User Manual

CS-D1008

Closed Loop Stepper Drive



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Notice

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Record of Revisions

Revision	Date	Description of Release
1.0	September, 2017	Initial Release



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1. Introduction

Leadshine CS-D1008 is a closed loop stepper drive designed to solve the loss of step problem in open loop stepper control systems, thus increase system reliability at minimal cost increase. It implements advanced control algorithm of Leadshine based on its tens of years' experience in stepper and servo controls. The CS-D1008 is highly reliable and affordable and performs excellent in many industrial applications such as CNC, medical, electronics, packaging...

The CS-D1008 can power 2-phase NEMA 34 stepper motors with incremental encoders. Compared with traditional open loop stepper systems, a CS-D1008 adopted closed loop step system can eliminate potential loss of step, make real-time position error correction, and do not need torque reservation (100% torque implementation). Also it can power the driven stepper motor with reduced heating, lower noise, low vibration...

1.1 Features

- No loss of step
- No torque reservation
- No hunting or overshooting
- No tuning for easy setup
- Low noise and vibration, smooth motion
- 20-70VAC or 30-100VDC supply voltage, max 8A output current
- Max 200 KHz input frequency
- 15 micro step settings of 800-51,200 via DIP switches, or 200-51,200 via software (increase by 200)
- Protections for over voltage, over current and position following error

1.2 Applications

When a CS-D1008 closed loop stepper drive is implemented with a compatible stepper motor with encoder, the closed stepper system can be adopted in many small to median speed applications such as CNC routers, CNC mills, CNC laser cutters, CNC plasmas, lab automation instruments, plotters, medical equipment, electronic equipment, small packaging machines, etc.

2. Specifications

2.1 Electrical Specifications

Parameters	Min	Typical	Max	Unit
Output Current	0.5	-	8.0(Peak)	A
Omanatina Valta aa	30	48, 60, 72	100	VDC
Operating Voltage	20	63	70	VAC
Logic signal current	7	10	16	mA
Pulse input frequency	0	-	200	kHz
Minimal pulse width	2.5	-	-	μS
Minimal direction setup	5.0	-	-	μS
Isolation resistance	500			$\mathrm{M}\Omega$



2.2 Environment

Cooling	Natural Cooling or Forced Cooling		
	Environment	Avoid dust, oil fog and corrosive gases	
	Ambient Temperature	$0 \mathbb{C} = 65 \mathbb{C} (32 \mathbb{F} - 149 \mathbb{F})$	
Operating Environment	Humidity	40%RH-90%RH	
	Operating Temperature	$0 \mathbb{C} - 50 \mathbb{C} (32 \mathbb{F} - 122 \mathbb{F})$	
	Vibration	10-50Hz / 0.15mm	
Storage Temperature	-20 ℃ − 65 ℃ (-4 		
Weight	App	prox. 570 g (20.2 Oz)	

2.3 Mechanical Specifications

(unit: mm [1inch=25.4mm])

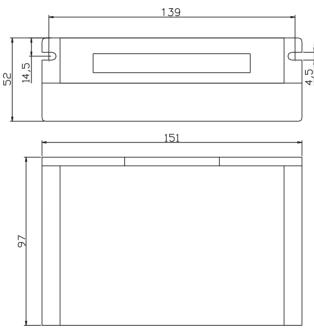


Figure 1: Mechanical specifications

2.4 Heat Dissipation

- CS-D1008 reliable working temperature should be no more than 60°C (140 °F)
- It is recommended to mount the drive vertically to maximize heat dissipation. Mount a cooling fan nearby if necessary.
- If multiple CS-D1008 drives are installed, it is suggested to keep a minimal 30mm (12 inches) between two of them.



3. Connections and LED Indication

A CS-D1008 closed loop stepper drive has 5 connection blocks from P1 to P5 (see figure 2).

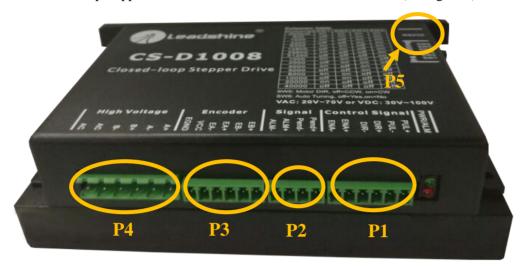


Figure 2: CS-D1008 connectors

3.1 Connector P1 & P2- Control Input and Output Connections

3.1.1 Pin Assignments of P1 & P2

The P1 & P2 connector in Figure 2 is for control signal and fault output connections. Refer to the following table for details.

Pin Name	I/O	Details
PUL+	I	<u>Pulse signal:</u> (1). In single pulse (pulse & direction) control mode, this input represents pulse signal. A pulse signal is active at the rising or falling voltage edge (set by PC software). (2). In
PUL-	I	double-pulse (CW/CCW) control mode (set by PC software), this signal input represents clockwise (CW) pulse, and is active at both high voltage level and low voltage level. (3). 4.5-24V for voltage HIGH, 0-0.5V for voltage LOW (same for DIR and ENA signals). (4). Pulse width should be set to 2.5µs or longer.
DIR+	I	<u>Direction signal:</u> (1). In single pulse (step & direction) control mode, this signal's low and high voltage levels represent the two directions of motor rotation (e.g. clockwise and counterclockwise). (2). In double-pulse (CW & CCW) control mode, this signal represents
DIR-	I	counterclockwise). (2). In double-pulse (CW & CCW) control mode, this signal represents counterclockwise (CCW) rotation. It is active at both voltage high level and low level. (3). Minimal DIR signal setup time should be at least 5µs. (4). Rotation direction is related to your motor/drive wiring. You can reverse the default rotation direction by toggling the SW5 DIP switch.
ENA+	I	Enable signal: This signal is used for enabling/disabling the drive. High voltage level of 4.5-24V (NPN control signal) for enabling the drive and low voltage level of 0-0.5VDC for
ENA-	I	disabling the drive. PNP and Differential control signals are on the contrary, namely Low level for enabling. By default this signal is left UNCONNECTED & ENABLED .
Pend+	O	<u>In-position Signal</u> : OC output signal, active when the difference between the actual position and

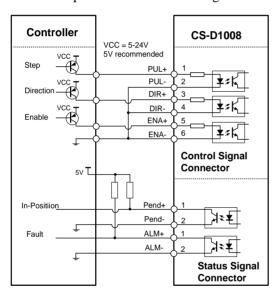


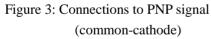
Pend-	O	the command position is zero. This port can sink or source 20mA current at 24V. The resistance between Pend+ and Pend- is active at high impedance.
ALM+	O	Fault Signal: An OC output signal which is active when one of the following error protection is activated: over-voltage, over-current, and position following error. This port can sink or source 20mA current at 24V. The resistance between ALM+ and ALM- is low impedance in normal
ALM-	0	operation, and will change to high when the drive goes into error protection. The voltage active level of this false output signal can be configured by configuration software.

Notes: (1) Shielding control signal wires is suggested; (2) to avoid/reduce interference, don't tie control signal cables and power wires together.

3.1.2 Typical Control and Fault Output Connections

The CS-D1008 can accept differential and single-ended control signal inputs (open-collector and PNP output). A CS-D1008 has 3 optically isolated control inputs, PUL, DIR, and ENA. Refer to the following two figures for connections of open-collector and PNP signals.





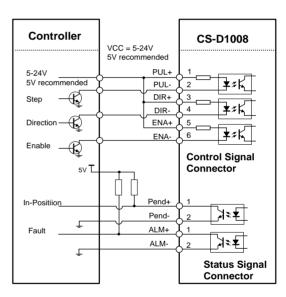


Figure 4: Connections to open-collector signal (common-anode)

3.2 Connector P3 - Encoder Connection

The P3 connector in Figure 2 is for encoder signal connection. Refer to the following table for details.

Drive Pin Name	Description	
\mathbf{EB} +	Encoder B+ input connection	
EB-	Encoder B- input connection	
EA+	Encoder A+ input connection	
EA-	Encoder A- input connection	
VCC	encoder +5V voltage output connection	
EGND	Power ground connection	

Notes: encoder resolution must be 1000-line.



3.3 Connector P4 - Motor and Power Supply Connection

The P4 connector in Figure 2 is for motor connection. Refer to the following table for details.

Pin Name	Details		
\mathbf{A} +	Stepper motor A+ connection. Connect motor A+ wire to this pin		
A-	Stepper motor A- connection. Connect motor A- wire to this pin		
В-	Stepper motor B+ connection. Connect motor B+ wire to this pin		
В-	Stepper motor B- connection. Connect motor B- wire to this pin		
AC	Power supply connection. 30-100VDC or 20-70VAC power supply voltage		
AC			

Notes: see Appendix B for compatible Leadshine power supplies

3.4 Connector P5 - RS232 Connection

The P5 connector in Figure 2 is a RS232 communication port for PC connection. Refer to the following pin definitions.

RS232 Communication Port – RJ11

Pin	Name	I/O	Description
1	NC	-	Not connected.
2	+5 V	O	+5V power output.
3	TxD	O	RS232 transmit.
4	GND	GND	Ground.
5	RxD	I	RS232 receive.
6	NC	-	Not connected.



Notes: RS232 connection of CS-D1008 is for tuning purpose only, not for RS232 command controls.

3.5 LED Light Indication

There are two LED lights for CS-D1008, one red and one green. The GREEN one is the power indicator which will be always on generally. The RED one is a protection indicator. It is off always when a CS-D1008 operates normally, but will flash 1, 2 or 7 times in a 5-second period when error protection is enabled. Different number of flashes indicates different protection type (read Section 9).

4. Motor Selection

The CS-D1008 is designed to power 2-phase (or 4-phase 0.9 degree) NEMA 34 stepper motors with 1000-line incremental encoders. Leadshine offers many high performance stepper motors compatible with the CS-D1008 which you can find in the Appendix A of this document. The CS-D1008 can also power similar stepper motors with 1000-line incremental encoders from third-party suppliers.

5. Power Supply Selection

The CS-D1008 can power medium size closed loop stepper motors (frame size NEMA 34) from Leadshine (see Appendix A) or other motor manufacturers. To get good system performance, it is important to select proper supply voltage and output current. Generally speaking, supply voltage determines the high speed performance of the motor,



while output current determines the output torque of the driven motor (particularly at lower speed). Higher supply voltage will allow higher motor speed to be achieved, at the price of more noise and heating. If the motion speed requirement is low, it's better to use lower supply voltage to decrease noise, heating and improve reliability.

Notes: See Appendix B at the end of this document for Leadshine CS-D1008 compatible switching power supplies specially designed for stepper & servo controls.

5.1 Regulated or Unregulated Power Supply

Both regulated and unregulated power supplies can be used to supply the drive. However, unregulated power supplies are preferred due to their ability to withstand current surge and fast response for current change. If you prefer to a regulated power supply, it is suggested to choose such a power supply specially designed for stepper/servo controls such as Leadshine RPS series (http://www.leadshine.com/producttypes.aspx?producttype=regulated-switching). Or, in the case when only normal switching power supplies are available, it is important to use "OVERSIZE" high current output rating power supplies (for example, using a 4A power supply for 3A stepper motor) to avoid problems such as current clamp. On the other hand, if unregulated supply is used, one may use a power supply of lower current rating than that of motor (typically 50%-70% of motor current). The reason is that the drive draws current from the power supply capacitor of the unregulated supply only during the ON duration of the PWM cycle, but not during the OFF duration. Therefore, the average current withdrawn from power supply is considerably less than motor current. For example, two 3A motors can be well supplied by one power supply of 4A rating.

5.2 Power Supply Sharing

Multiple CS-D1008 drives can share one power supply to save space and reduce cost, if that power supply has enough power capacity. To avoid cross interference, connect each stepper drive directly to the shared power supply separately. To avoid cross interference, DO NOT daisy-chain connect the power supply input pins of the Drivers. Instead connect them to power supply separately.

5.3 Selecting Supply Voltage

The CS-D1008 is designed to operate within 20-70VAC or 30-100VDC voltage input. When selecting a power supply, besides voltage from the power supply power line voltage fluctuation and back EMF voltage generated during motor deceleration needs also to be taken into account. Ideally it is suggested to use a power supply with the output of **20-70VAC or 48-100VDC**, leaving room for power line voltage fluctuation and back-EMF.

Higher supply voltage can increase motor torque at higher speeds, thus helpful for avoiding losing steps. However, higher voltage may cause bigger motor vibration at lower speed, and it may also cause over-voltage protection or even drive damage. Therefore, it is suggested to choose only sufficiently high supply voltage for intended applications.

6. DIP Switch Configurations

The CS-D1008 has a built-in 8-bit DIP switch to set microstep resolution, motor direction, auto tuning switch and so on.



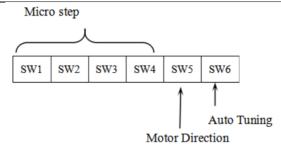


Figure 5 DIP switch Setting

6.1 Microstep Resolution (SW1-SW4)

Microstep resolution is set by SW1, 2, 3, 4 of the DIP switches as shown in the following table:

Steps/Revolution	SW1	SW2	SW3	SW4
Software Configured (Defaulted to 1600)	on	on	on	on
800	off	on	on	on
1600	on	off	on	on
3200	off	off	on	on
6400	on	on	off	on
12800	off	on	off	on
25600	on	off	off	on
51200	off	off	off	on
1000	on	on	on	off
2000	off	on	on	off
4000	on	off	on	off
5000	off	off	on	off
8000	on	on	off	off
10000	off	on	off	off
20000	on	off	off	off
40000	off	off	off	off

6.2 Other DIP Switch Settings (SW5-SW6)

	Function On		Off
SW5	Default Direction	CW (clockwise)	CCW (counterclockwise)
SW6	Auto Tuning	No	Yes

7. Typical Connection

A complete closed loop stepper system should include a stepper motor with encoder, CS-D1008 drive, power supply and controller (pulse generator). A typical connection is illustrated in figure 6.



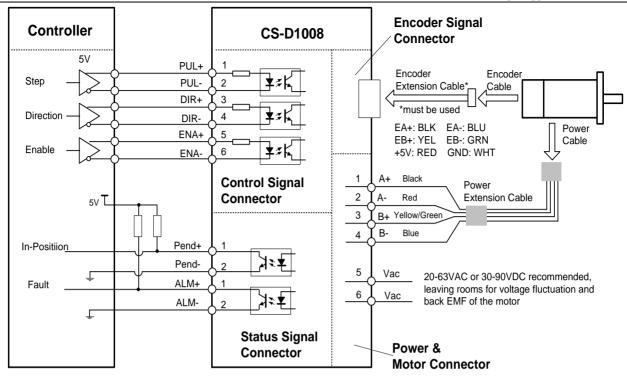


Figure 6: Typical connection

8. Sequence Chart of Control Signals

In order to avoid some fault operations and deviations, PUL, DIR and ENA should abide by some rules, shown as following diagram:

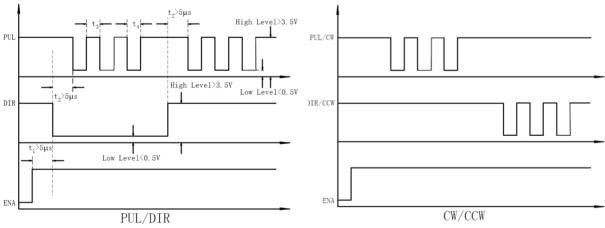


Figure 7: Sequence chart of control signals

Remark:

- a) t1: ENA must be ahead of DIR by at least 5μs. Usually, ENA+ and ENA- are NC (not connected). See "Connector P1 Configurations" for more information.
- b) t2: DIR must be ahead of PUL effective edge by 5µs to ensure correct direction;
- c) t3: Pulse width not less than 2.5 µs;
- d) t4: Low level width not less than 2.5μs.



9. Protection Functions

To improve reliability, the drive incorporates some built-in protections features.

Priority	Time(s) of Blink	Sequence wave of red LED	Description
1st	1	5S \$3 \$44	Over-current protection activated when peak current exceeds the limit.
2nd	2	55 187 625 4 4 1	Over-voltage protection activated when drive working voltage is greater than 160VDC
3nd	7	55	Position following error

When above protections are active, the motor shaft will be free or the red LED blinks. Reset the drive by repowering it to make it function properly after removing above problems.

10. Software Configuration

The CS-D1008 is designed for simple setup and implementation. For most applications no software configuration or tuning is needed especially when driving Leadshine stepper motors with encoders (see Appendix A). If you want to do fine tuning or custom configurations such as micro-step, current percentage change..., you can use Leadshine's free ProTuner software to make the changes. Download ProTuner at

http://www.leadshine.com/UploadFile/Down/ProTuner_CS_Ds.V1.0.zip or

http://www.leadshineusa.com/UploadFile/Down/ProTuner_CS_Ds.V1.0.zip. Download the software manual at

http://www.leadshine.com/UploadFile/Down/CS-Dsm_V1.0.pdf or

http://www.leadshineusa.com/UploadFile/Down/CS-Dsm_V1.0.pdf.

11. Accessories

If you plan to use the ProTuner software, contact your supplier or Leadshine to purchase the RS232 cable with part number 1.4.4-0609505-B3 for connecting the CS-D1008 to a computer with Windows XP / 7 installed. In the case of using USB to RS232 conversion, contact your supplier or Leadshine for such a cable with part number USBToRS232 which has been verified working fine.





<u>USBToRS232</u> (USB to RS232 Conversion Cable)

12. Troubleshooting

In the event that your drive doesn't operate properly, the first step is to identify whether the problem is electrical or



mechanical in nature. The next step is to isolate the system component that is causing the problem. As part of this process you may have to disconnect the individual components that make up your system and verify that they operate independently. It is important to document each step in the troubleshooting process. You may need this documentation to refer back to at a later date, and these details will greatly assist our Technical Support staff in determining the problem should you need assistance.

Many of the problems that affect motion control systems can be traced to electrical noise, controller software errors, or mistake in wiring.

Symptoms	Possible Problems	Solutions
Motor is not rotating	No power	Connect power supply correctly
	Microstep resolution setting is wrong	Setting appropriate microstep
	Fault condition exists	Check wiring and restart power
	The drive is disabled	Drive restore factory setting, and keep ENA+, ENA- input signals
		unconnected.
Wrong motor rotation direction	The Direction signal level is reverse	Toggling the SW5 DIP switch
The drive in fault	Red light flashes once in a 5-second period	The motor coil may short circuit or exiting the wrong wiring
	Red light flashes twice in a 5-second period	The power supply exceeds Max. operation voltage
Erratic motor motion	Control signal is too weak	Ensure the current of control signal is within 7-16mA
	Control signal is interfered	Don't tie the control signal cable with power cable together
	Wrong motor connection	Refer to user manual of drive and motor datasheet
	Something wrong with motor coil	Check the motor is normal
Motor stalls during acceleration	Current setting is too small	Choose another power supply with lager power or increase the output current of drive
	Motor is undersized for the application	Choose another motor with higher torque
	Acceleration is set too high	Reduce the acceleration
	Power supply voltage too low	Choose another power supply with large voltage output
Excessive motor & drive heating	Inadequate heat sinking / cooling	Refer to chapter 2.4
	Motor peak current setting is too high	Reduce the current value refer to motor datasheet
Motor vibration when power on	Speed loop Kp is too high	Reduce the speed loop Kp value



13. Warranty

Twelve Month Warranty

Leadshine Technology Co., Ltd. warrants its products against defects in materials and workmanship for a period of 12 months from shipment out of factory. During the warranty period, Leadshine will either, at its option, repair or replace products which proved to be defective.

Exclusions

The above warranty does not extend to any product damaged by reasons of improper or inadequate handlings by customer, improper or inadequate customer wirings, unauthorized modification or misuse, or operation beyond the electrical specifications of the product and/or operation beyond environmental specifications for the product.

Obtaining Warranty Service

To obtain warranty service, please contact your seller to obtain a returned material authorization number (RMA) before returning product for service.

Shipping Failed Products

If your product fail during the warranty period, please contact your seller for how and where to ship the failed product for warranty or repair services first, you can also e-mail customer service at tech@leadshine.com to obtain a returned material authorization number (RMA) before returning product for service. Please include a written description of the problem along with contact name and address.



Appendix A. Leadshine CS-D1008 Compatible Stepper Motors

The following Leadshine stepper motors with 1000-line encoders have been tested working with the CS-D1008 closed loop stepper drive.

Model	Frame Size (NEMA)	Torque (N.m / Oz-In)	Series	Length (mm / inch)	Notes
CS-M23435		3.5 / 495		95 / 2.20	0.551-inch (14-mm) shaft
CS-M23435-S		3.5 / 495		95 / 2.48	0.50-inch (12.7-mm) shaft
CS-M23445		4.5 / 637		109 / 2.76	0.551-inch (14-mm) shaft
CS-M23445-S		4.5 / 637		109 / 3.27	0.50-inch (12.7-mm) shaft
CS-M23445B		4.5 / 637		135 / 2.44	0.551-inch (14-mm) shaft, with 24VDC brake
CS-M23480		8.0 / 1132		127 / 3.03	0.551-inch (14-mm) shaft
CS-M23480-S		8.0 / 1132		127 / 3.82	0.50-inch (12.7-mm) shaft
CS-M23480B	34	8.0 / 1132	CS-M	173 / 3.82	0.551-inch (14-mm) shaft, with 24VDC brake
CS-M23485		8.5 / 1202		147 / 4.13	0.551-inch (14-mm) shaft
CS-M23485-S		8.5 / 1202		147 / 4.13	0.50-inch (12.7-mm) shaft
CS-M23485B		8.5 / 1202		173 / 3.46	0.551-inch (14-mm) shaft, with 24VDC brake
CS-M234120		12.0 / 1698		158 / 4.29	0.551-inch (14-mm) shaft
CS-M234120B		12.0 / 1698		184 / 4.29	0.551-inch (14-mm) shaft, with 24VDC brake
ES-M23440		4.0 / 566	ECM	73 / 2.87	0.551-inch (14-mm) shaft
ES-M23440-S		4.0 / 566		73 / 2.87	0.50-inch (12.7-mm) shaft
ES-M23480		8.0 / 1132	ES-M	93 / 3.66	0.551-inch (14-mm) shaft
ES-M23480-S		8.0 / 1132		93 / 3.66	0.50-inch (12.7-mm) shaft

Note: all above stepper motors are mounted with 1000-line incremental encoders



Appendix B. Leadshine CS-D1008 Compatible Power Supplies

It is highly suggested to use the following Leadshine power supplies to power CS-D1008 to get optimized performance. Those power supply are specially designed for stepper and servo controls.

Model	Output Voltage (VDC)	Series Model	Continuous Current (A)	Max Current (A)	Input Voltage (VAC)
RPS488V20	48	RPS	8.3	24.9	85-132 / 176-264
RPS4810V20	48		10.5	31.5	85-132 / 176-264
RPS488	48		7.3	8.5	85-132 / 176-264
RPS4810	48		10.4	12.5	85-132 / 176-264
RPS608	60		8.5	10.5	85-132 / 176-264
SPS487	48		7.0	9.0	180-240
SPS487-L	48		3.0	9.0	90-130
SPS705	68		5.0	7.0	180-240
SPS705-L	68		3.0	7.0	90-130